

### Required Information and Documents

- Investment loan statement as at 30 June 2025 showing total interest paid
- Number of weeks property was available for rent during the 2024-25 financial year
- Total rent received (if property self-managed)
- Property manager's 2024-2025 annual report

### New Property? Required Documents

- Did you purchase a rental property after 1 July 2024?
- Borrowing costs (refer to first statement from investment loan)
- Property acquisition documents and information:
  - Settlement statement
  - Contract date
  - Legal fees
  - Stamp duty
  - Building & pest inspection costs (if any)
  - Other associated purchase costs
- Date property was first available for rent
- Date you occupied the property (if any)

### Potential Deductions

- Advertising fees for tenants
- Bank fees and charges
- Body corporate fees
- Cleaning
- Council rates
- Electricity and gas
- Gardening and/or lawn mowing
- Insurance – building, contents, landlord
- Property manager's commission
- Quantity Surveyors report (aka depreciation schedule)\*
- Fee for Quantity Surveyors report
- Repairs & maintenance
- Security costs
- Stationery/postage
- Water utility costs

*This check list is intended as a basic guide only, designed to be used in conjunction with a qualified professional*